
**FINAL WISHES
AND
REQUESTS**

**Your Name
555-555-5555**

TO MY FAMILY AND FRIENDS

I am aware of the emotional upset one may experience at times such as this. So that I may spare you any additional unrest I have prepared this booklet to help you with the planning and decision making that must be done.

With these pages I have outlined my final wishes. I have specified the arrangements that must be made and provided a listing of those who should be informed of my passing.

I have also provided a detailed listing of all the legal and financial information that will be needed when settling my estate. By providing this information, I hope I have somewhat lessened the difficulties you will face upon my passing.

In my passing I hold nothing dear but fond memories of the time spent with families and friends. It is my final wish that you cherish these memories and keep them. And with every smile, I will again be with you.

Personal Data

Name/Maiden _____

Birthplace City _____ *State* _____

Social Security Number _____

Date of birth _____

Birthplace City _____ *State* _____

Place and date of marriage _____

Former spouse(s) _____

Occupation/Employer _____

Education/Degrees _____

Special Interests _____

Spouse

Name/Maiden _____

Social Security Number _____

Birthplace City _____ *State* _____

Date of birth, Date of Interment _____

Father

Full Name _____

Birthplace City _____ State _____

Date of birth, Date of Interment _____

Mother

Name/Maiden _____

Birthplace City _____ State _____

Date of birth, Date of Interment _____

Siblings

Children

Name _____

Address _____

Name _____

Address _____

My preferences for my funeral

Have arrangement been made? If yes, with which funeral home, at what location? _____

Contact person _____

Phone number _____

If no pre-arrangements have been made, the following is my preference:

Funeral home _____

Place of service _____

Type of service _____

Clergy, priest or layperson _____

Special requests (eulogy, music, clothing, viewing, flowers, etc.) _____

Pallbearers _____

Religious, social, fraternal, or lodge affiliations/organizations _____

Burial or cremation _____

Cemetery or mausoleum _____

Location _____

Burial plot or crypt owned? _____ If yes, you will find all of the information about this, including the deed and or receipt located _____

Grave, crypt marker instructions _____

Location of important papers

Will and trust _____

Power of attorney _____

Living will _____

Birth and marriage certificates _____

Insurance policy(ies) _____

Checking account(s) _____

Savings account(s) _____

Other bank accounts and numbers _____

Stock and bond certificates _____

Trust fund information _____

Insurance documents _____

Military Records _____

Automobile record - title _____

Automobile loan or lease _____

Year and make of car(s) _____

Description of property owned _____

Mortgage holder/paper _____

Deed to house(s) _____

Income tax information _____

Safe deposit box _____

Retirement plan information _____

Credit card accounts and numbers _____

My advisors

Name/Phone _____

Attorney _____

Executor of my estate _____

Banker(s) _____

Accountant _____

Life insurance agent _____

Auto/home ins. agent _____

Investment broker _____

Physician(s) _____

Financial power of attorney _____

Medical power of attorney _____

Please notify

Full name _____

City _____ State _____

Relationship _____ Phone _____

Full name _____

City _____ State _____

Relationship _____ Phone _____

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City _____ State _____

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